

SIC LIFE COMPANY LIMITED

No. 1 Jones Nelson Road, Adabraka Freetown—Accra
 P. O. Box CT 3242, Cantonments—Accra

030 267 8130 / 050 157 0652

www.siclife-gh.com

@SICLifeGhana

**EDUCATION PLAN PLUS PROPOSAL FORM**

APPLICATION FOR LIFE ASSURANCE

Doc. No. _____

A. PERSONAL DETAILS

Title: Surname: First Names:

Gender: Male Female Date of Birth: Marital Status: Single Married

Height (Ft/m): Weight (Kg): Divorced Widowed

Do you have a Policy with us? Yes No

If **YES**, Policy No. Client ID No.

B. CONTACT INFORMATION

Telephone/Mobile: Email:

Birth Place: Postal/Digital Address:

Nationality:

ID Type: Suburb/Town:

ID No.: Region:

TIN:

C. EMPLOYMENT DETAILS

Occupation: Staff ID:

Position: Employer's Address:

D. BENEFICIARY & TRUSTEE DETAILS

| Full Name of Beneficiary(ies) | Date of Birth | Relationship | Share (%) | Address/Contact Number |
|-------------------------------|---------------|--------------|-----------|------------------------|
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

| Full Name of Trustee | Date of Birth | Relationship | Address/Contact |
|----------------------|---------------|--------------|-----------------|
| | | | |

E. COVER DETAILS

| | | |
|--|---|---|
| Initial Life Cover GH¢ <input type="text"/> Term Year(s) <input type="text"/> | Premium Amount (GH¢) <input type="text"/> Premium Frequency <input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> Semi-Annual <input type="checkbox"/> Annual | Annual Inflation Protector <input type="checkbox"/> 5% <input type="checkbox"/> 20% <input type="checkbox"/> 10% <input type="checkbox"/> 25% <input type="checkbox"/> 15% <input type="checkbox"/> 30% |
|--|---|---|

Mode of Payment: Cheque Bank Pay Source Mobile Money

EDUCATION PLAN PLUS PROPOSAL FORM

NOTE:

F. HEALTH STATUS

| | YES | NO |
|---|--------------------------|--------------------------|
| 1. Are you actively working and able to perform all the usual duties of your occupation? If NO, please state reasons: _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 2. Are you receiving any form of medical treatment or medication? If YES, please state details: _____ | <input type="checkbox"/> | <input type="checkbox"/> |
| 3. Have you ever been treated for any of the following: | | |
| I. Asthma, bronchitis, tuberculosis, chronic coughing and blood spitting? | <input type="checkbox"/> | <input type="checkbox"/> |
| II. Paralysis or stroke, mental or nervous breakdown? | <input type="checkbox"/> | <input type="checkbox"/> |
| III. Chest pain, high blood pressure, rheumatic fever? | <input type="checkbox"/> | <input type="checkbox"/> |
| IV. Indigestion, ulcer, colitis, jaundice, liver or pancreatic disorder? | <input type="checkbox"/> | <input type="checkbox"/> |
| V. Gonorrhoea, syphilis, prostate cancer, or enlarged prostate? | <input type="checkbox"/> | <input type="checkbox"/> |
| VI. Diabetes, thyroid or other endocrine disease? | <input type="checkbox"/> | <input type="checkbox"/> |
| VII. Excessive use of alcohol? | <input type="checkbox"/> | <input type="checkbox"/> |
| 4. Have you ever used addictive drugs that were not prescribed by a doctor? | <input type="checkbox"/> | <input type="checkbox"/> |
| 5. Have you had an electro-cardiogram, x-ray or other diagnostic test in the past two (2) years? | <input type="checkbox"/> | <input type="checkbox"/> |
| 6. Do you have any relative who has suffered from cancer, tuberculosis, mental illness/disease, heart, kidney disease, or committed suicide? | <input type="checkbox"/> | <input type="checkbox"/> |
| 7. Have you been diagnosed with AIDS or an AIDS related complex? | <input type="checkbox"/> | <input type="checkbox"/> |
| 8. Do you have any of the following which are unexplained: fatigue, weight loss, diarrhoea? | <input type="checkbox"/> | <input type="checkbox"/> |
| 9. Do you suffer from any physical disability, illness, or have you undergone any surgical procedure in the last two years, or are you on any medication or undergoing treatment? | <input type="checkbox"/> | <input type="checkbox"/> |

If YES, give details

DECLARATION: I, _____ hereby declare that the information provided is **TRUE** and **COMPLETE** to the best of my knowledge. I have confirmed, checked and agree that any statement above that has been written on my behalf is true and complete.

Proposer's Signature

Date

Thumbprint

Name of Agent/Broker:

Agent's/Brokerage Number:

OFFICE USE ONLY

Approved by

Client No.

Issue Date

DD / MM / YYYY

Signed

Proposal No.

Policy No.